

TRADE NAVIGATOR

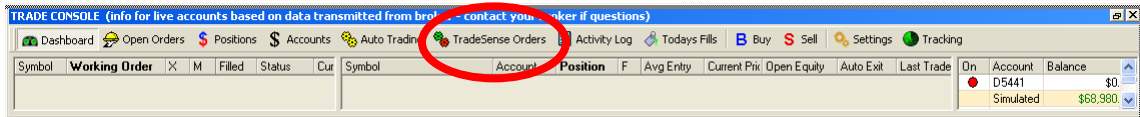


TradeSense Order Groups

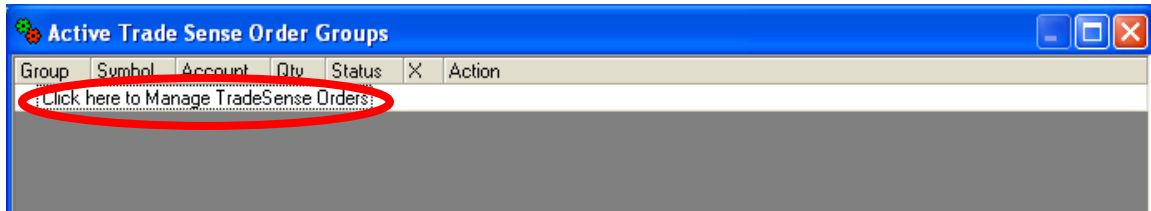
Genesis
Financial Technologies Inc.

Don't Just Beat The Market, Leave Bruises!

To begin using TradeSense Order Groups, bring up the Trade Console and click on the [TradeSense Order](#) button.



Click on the line that says "[Click here to Manage TradeSense Orders](#)" to bring up the TradeSense Order Groups form.



From this form you can create a new TradeSense Order Group by clicking the [New](#) button.

or

[Select](#) an existing order group from the list to:

[Edit](#) and change the rules used or make changes to the rules themselves

[Delete](#) the selected group

[Submit](#) the selected group for trading

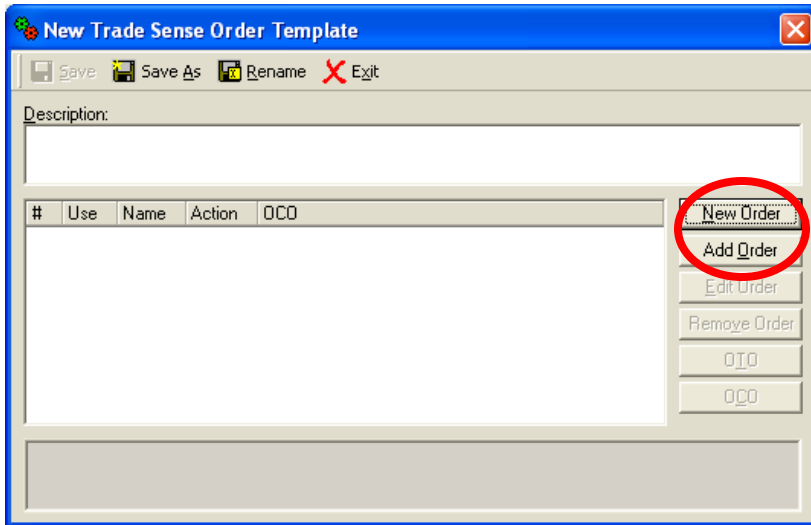
or

[Park](#) a group for trading in the near future



After clicking New the New TradeSense Order Template will come up. From this window you can choose to create a new order or add an existing order.

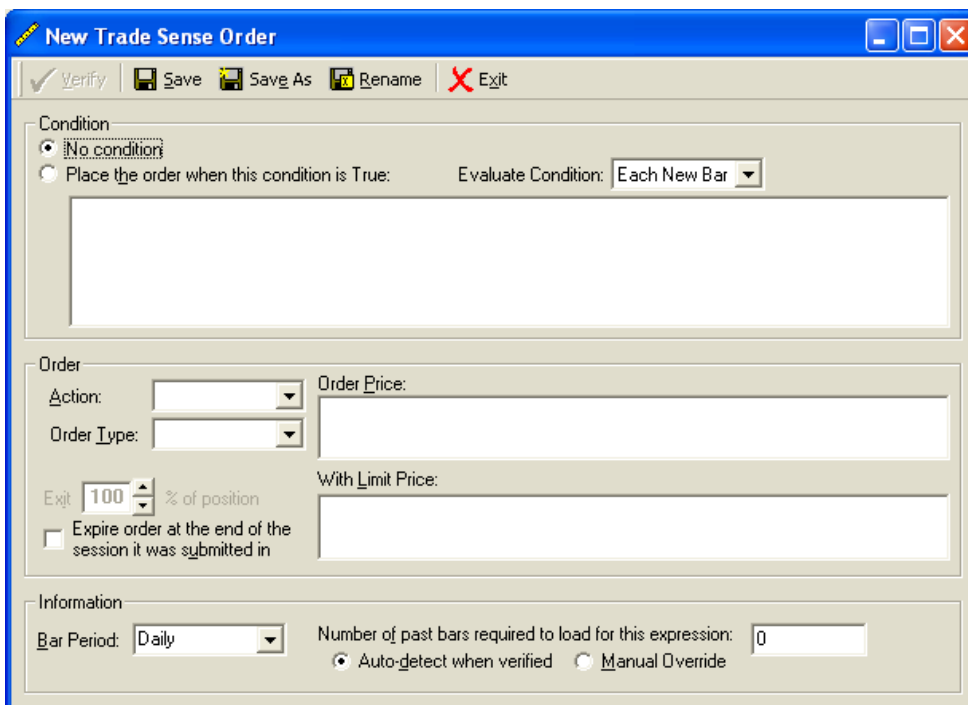
Click the [New Order](#) button to bring up a form that allows you to create a custom order. Click the [Add Order](#) button to add an existing order to the group.



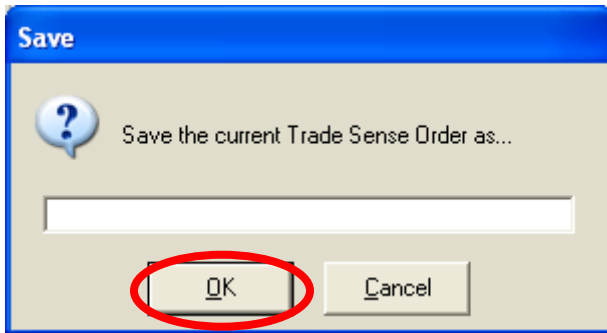
The New TradeSense Order form allows you to:

Set a Condition using TradeSense to trigger the order to be submitted or choose no condition
Select an [Action](#) such as Long Entry, Long Exit, Short Entry or Short Exit
Select an [Order Type](#) such as Market, Limit, Stop or Stop with Limit and then use TradeSense to set the Order Price.

Once you have the order set up the way you want it, click the [Save](#) button.

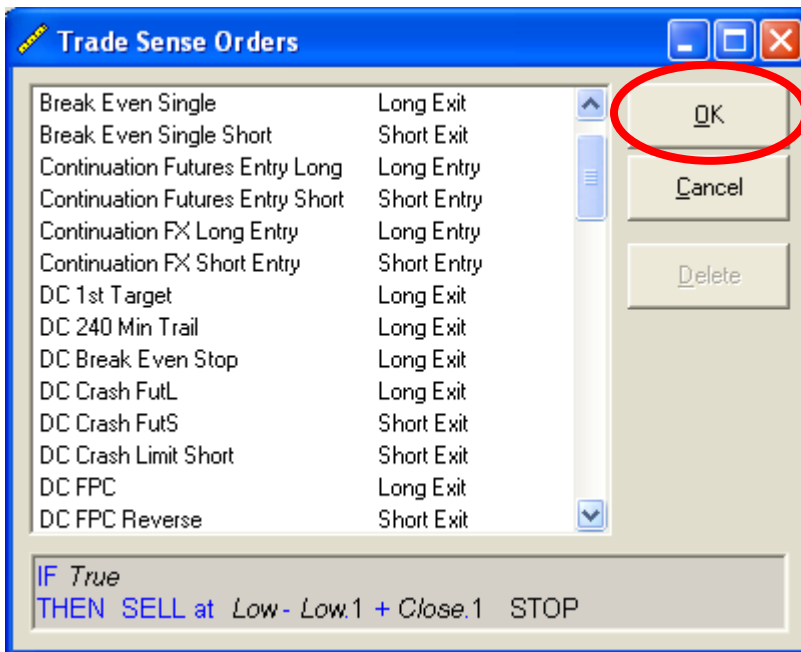


Type a name for your new order and click **OK**.



When you click Add Order from the New TradeSense Order Template you will get a list of existing orders to choose from.

Click on one of the orders to highlight it and click the **OK** button to add the order to your order group.



Once you have the orders you want added to your order group, you can link orders for Order Triggers Order (OTO) or Order Cancels Order (OCO).

Click on the first order you want to link.

Then click **OTO** if you want this order to trigger other orders when it fills.

Click **OCO** if you want this order to cancel or be canceled by other orders if one of them gets filled.

#	Use	Name	Action	OCO
1	<input checked="" type="checkbox"/>	FX Entry	Long Entry	
2	<input checked="" type="checkbox"/>	Stop & Reverse	Short Entry	6
3	<input checked="" type="checkbox"/>	DC FPC Reverse	Short Exit	4
4	<input checked="" type="checkbox"/>	DC Stop out2	Short Exit	3
5	<input checked="" type="checkbox"/>	DC Crash Limit	Long Exit	
6	<input checked="" type="checkbox"/>	DC FPC	Long Exit	2

New Order

Add Order

Edit Order

Remove Order

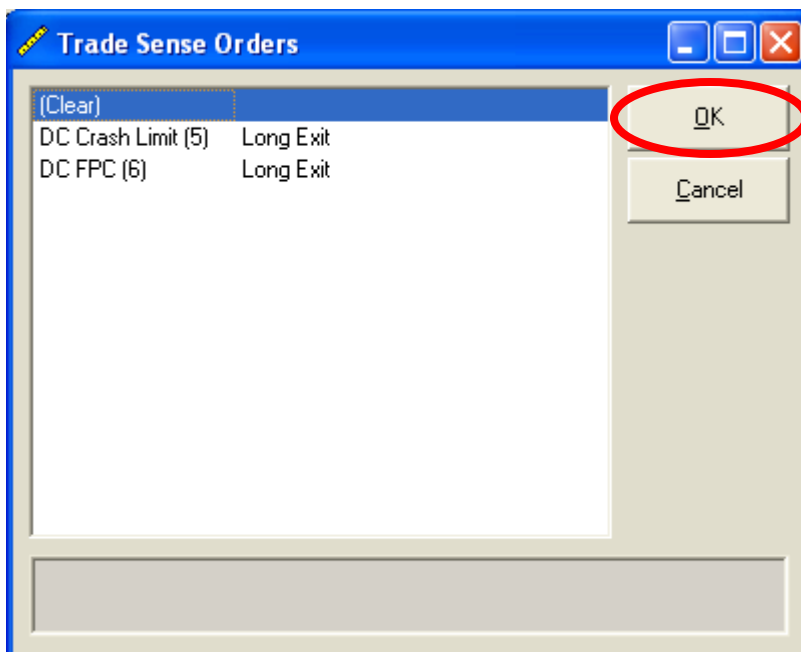
OTO

OCO

Click the name of the order you want the first order linked to and then click **OK**.

Linked orders will have a number next to them showing the order they are linked to for OCO.

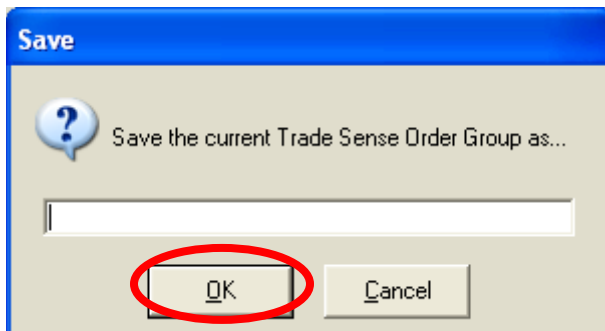
Note there is a tree on the left showing OTO relations. Selecting (Clear) and then OK will remove the links to this order.



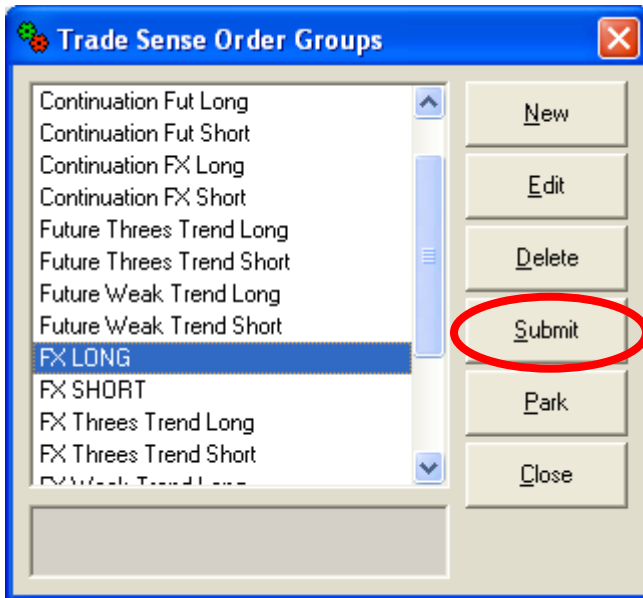
A finished order group should look something like this:



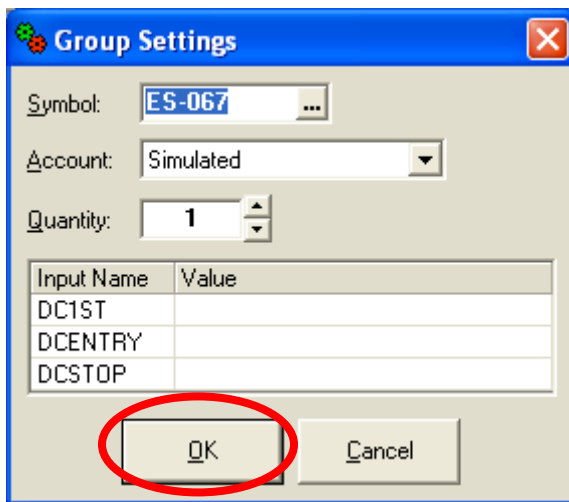
When you have the TradeSense Order Group set up the way you want it, click [Save](#). Type a name for the group and click [OK](#).



Select a group you want to trade by clicking on it to highlight the name, then click the [Submit](#) button.



Select the symbol you want to use the order group for, the account you want to use and the number of contracts to trade, then click [OK](#). Some groups may require you to manually enter a value in the Value fields.



Your group will now appear in the Active TradeSense Order Groups window. From here you can cancel individual orders by clicking the **X** next to the name.

You can change the status of the group to Parked by clicking the [Park group XXX for XX-XXXX in account XXXX](#) line next to the group name.

If the group is parked the line will say [Submit group XXX for XX-XXXX in account XXXX](#) and you can submit the group for trading by clicking this line.

Click on the line that says “[Click here to Manage TradeSense Orders](#)” to add more groups.

Group	Symbol	Account	Qty	Status	X	Action
FX LONG	ES-067	Simulated	1	Working	X	Park group 'FX LONG' for ES-067 in account 'Simulated'
FX Entry				Filled	X	Buy 1 ES 201012 1 MARKET @ 000405120021; Status = Filled)
Stop & Reverse				Condition False	X	
DC FPC Reverse				Pending Trigge	X	
DC Stop out2				Pending Trigge	X	
DC Crash Limit				Condition False	X	
DC FPC				Condition False	X	

Click here to Manage TradeSense Orders

You will also see orders under the “Open Orders” window in the Trade Consol. This will list all of the orders that have been submitted and waiting to be filled. Once the order has been filled the order will be moved to the “Positions” window.

We hope you enjoy this powerful new tool.

FAQ & FYI

1. Any two or more submitted order groups which are on the same account, symbol and submitted in the same trading session are OCO'd. That means once one order group has a fill, the other order groups of the same Symbol, account and submitted in the same trading session will be cancelled. If the order group is submitted to a different session, they will not be cancelled and both order groups can remain working.
2. An order group can only be submitted while connected to streaming. If you submit an order group and disconnect from streaming, the order group will park or cancel depending on what you choose. If you are not there to choose, it will assume park and park itself after the timeout time.
3. OCO means One cancels the other. But with order groups you can do One cancels multiple others.
4. Order groups, like auto trading do not affect other orders and auto exits nor do they work with them. If you are Long in an order group and you manually submit a market order to sell, technically you are flat. However the order group will continue to submit and manage orders as it is designed to be unaware and unaffected by orders you manually entered or controlled by the Auto exits. Thus, if you have a long exit signal working in the order group, it will fill as a sell order, when the conditions are true, regardless of your manual submissions or changes outside of the order group.
5. Order groups are largely TradeSense based. That means it requires a TradeSense engine to check conditions and react with the appropriate order management. If you are not connected to streaming, they will not work. If you are not connected to your broker and you are using them for live trading, they will not work. This is because Broker's and the exchanges do not have the TradeSense engine built into their servers. However, if a STOP or LIMIT order is submitted to the exchange via the broker API, and then you are disconnected after, those orders will remain working at the exchange unless you purposefully disconnect and tell Trade Navigator to cancel or park those orders.
6. The Flatten button on a chart exits open positions and cancels related exits for the group, but entries that have not been triggered yet in this group will remain working.
7. Order groups do not require entries and exits. You can create an order group that simply gets you in the market, and then you can manually exit the market if you like. We have TradeSense Auto Exits released too. Using order groups for exits alone will not work. The TradeSense Order Groups are designed for either creating an entire automated in and out of the market group, or simply to auto enter the market with TradeSense.
8. If a submitted TradeSense Order group has only exits left and all positions are flat according to the order group, (see #4 above), then the exit orders will cancel and the order group will be removed automatically. It will consider that group as completed through its trade cycle.